

ON DEMAND AND AUTOMATIC INVESTMENT REQUEST FORM

For more information, contact us toll free at 800.820.0888, direct dial 301.296.5406 or fax 301.296.5103.

Visit our web site at www.rydex-sgi.com.
Standard delivery: P.O. Box 758567, Topeka, KS 66675-8567
Overnight delivery: 200 SW 6th Street, Topeka, KS 66603-3704

AC: _____
For internal use only



The On Demand and Automatic Investment request form allows you to invest funds into your Rydex Investments account from your bank account via ACH on the date(s) you designate. You may also use this form to add ACH instructions for future use. The minimum investment is \$20 per fund.

1. ACCOUNT INFORMATION

- New request Change to existing information

Account name: _____ Telephone Number: _____

Account number: _____

2. INVESTMENT FREQUENCY

Please allow up to 15 days from receipt of form to activate this service.

Choose either:

- On demand investing—you can contact Rydex Investments and invest at will (skip to section 4, Bank Information)
 Systematic investing—you choose specific dates for making your investments

Please process investment(s) on the following date(s): _____ (indicate 1-31)
If date selected falls on a weekend or holiday, your request will be processed on the next business day.

Investment(s) should take place: Monthly Quarterly (Mar, Jun, Sep, Dec unless otherwise stated) Semi-annually (Specify below)

JAN FEB MAR APR MAY JUN JUL AUG SEP OCT NOV DEC

3. INVESTMENT SELECTION

Please invest funds into:

Fund name Dollar amount (minimum: \$20 per fund)

If no fund selection is made, funds will be credited to Rydex U.S. Government Money Market Fund. **Contributions to IRA accounts will be designated for the year in which they are received.** Contribution into SEP accounts will be coded as SEP contributions unless otherwise indicated. Purchases into funds which price twice a day are eligible only for the afternoon price.

4. BANK INFORMATION

We cannot establish ACH services from brokerage, cash management, credit card or mutual fund checks.

- Checking account Savings account*

A VOIDED CHECK MUST BE ATTACHED TO THIS FORM. (Deposit slips may be used for savings accounts only*).

*For savings accounts: Please contact your bank to verify that the ABA number on the deposit slip is correct for ACH transactions. We may also contact you or other sources to verify the ABA number.

Rydex Investments may charge a \$25 fee if an ACH transaction is declined by your bank for any reason and you will not be entitled to benefit from any increase in NAV that the Fund(s) may have experienced from the time of your order to the time of its cancellation. In addition, you may be responsible for any losses that the Funds incur as a result of your cancelled order.

5. AUTHORIZATION

I (we) authorize Rydex Investments to initiate credit/debit entries to my (our) account at the financial institution indicated through the Automated Clearing House (ACH) system, subject to the rules of the financial institution, ACH and Rydex Investments.

Signature: _____ Date: _____

Signature: _____ Date: _____