

# ACCOUNT CHANGE FORM

For more information, contact us toll free at 800.820.0888, direct dial 301.296.5406 or fax 301.296.5103.

Visit our web site at [www.rydex-sgi.com](http://www.rydex-sgi.com).

Standard delivery: P.O. Box 758567, Topeka, KS 66675-8567

Overnight delivery: 200 SW 6th Street, Topeka, KS 66603-3704

AC: \_\_\_\_\_  
*For internal use only*



This form may be used to change an address, change distribution options, change or add beneficiaries to an IRA account, or to terminate an investment advisor. To use this form, please complete the current account information below and complete any pertinent sections. All changes on this form require the account owner(s) signature(s); be sure to sign in the signature section on the second page of this form. After completing this form, you may return it by mail to the address listed at the top of this form or fax it to us at 301.296.5103. **This form may only be used for existing accounts.**

## CURRENT ACCOUNT INFORMATION

\_\_\_\_\_  
Name(s)

\_\_\_\_\_  
Account Number(s)

## 1. NEW ADDRESS(ES)

- If you are supplying a P.O. Box, we ask that you also indicate a physical address. If you anticipate using overnight courier service in the future, most couriers are unable to deliver to a post office box.
- Once on record, you may change your seasonal addresses with a phone call.
- New mailing addresses are subject to a 10-day waiting period before any redemptions may be sent to the new address

Type of address:

Mailing  Physical (no mail)  Seasonal

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

City, State, Zip Code

Primary Telephone

Alternate Telephone

Apply this address immediately?

Yes  No, apply \_\_\_\_\_  
(date or will call)

(Seasonal Addresses only, all others will apply immediately)

Type of address:

Mailing  Physical (no mail)  Seasonal

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

City, State, Zip Code

Primary Telephone

Alternate Telephone

Apply this address immediately?

Yes  No, apply \_\_\_\_\_  
(date or will call)

(Seasonal Addresses only, all others will apply immediately)

## 2. DIVIDENDS AND CAPITAL GAINS

- Distributions of less than or equal to \$10 may be reinvested automatically.
- If you request to have the proceeds sent via ACH and you do not currently have ACH instructions on file, you must attach a voided check.

Apply the instructions below to  All funds  Specific funds only \_\_\_\_\_  
Specify fund(s)

Dividends	<input type="checkbox"/> Reinvest	<input type="checkbox"/> Mail check to address record	<input type="checkbox"/> Send proceeds via ACH
Capital gains	<input type="checkbox"/> Reinvest	<input type="checkbox"/> Mail check to address record	<input type="checkbox"/> Send proceeds via ACH
Reinvest in:	<input type="checkbox"/> Same fund	<input type="checkbox"/> U.S. Government Money Market	

Apply the instructions below to  All funds  Specific funds only \_\_\_\_\_  
Specify fund(s)

Dividends	<input type="checkbox"/> Reinvest	<input type="checkbox"/> Mail check to address record	<input type="checkbox"/> Send proceeds via ACH
Capital gains	<input type="checkbox"/> Reinvest	<input type="checkbox"/> Mail check to address record	<input type="checkbox"/> Send proceeds via ACH
Reinvest in:	<input type="checkbox"/> Same fund	<input type="checkbox"/> U.S. Government Money Market	

## 3. AUTHORIZED INDIVIDUAL

- Do not use this section to appoint any type of financial professional; use the Appointment of Financial Professional Form
- If authorized to do so, these individuals may only request redemptions be sent to information already on file

I authorize the following individual(s) to receive information about my account and/or conduct transactions on my behalf. (Select all that apply)

\_\_\_\_\_  
Name

Redemptions  Purchases  Exchanges  Information

\_\_\_\_\_  
Name

Redemptions  Purchases  Exchanges  Information

